

**11.
GRANTS-IN-AID : RECOMMENDATIONS FOR 2019/20**

**5/16/1/2
GG Smit
16 May 2019**

(028) 313 8935

Corporate Head Office

1. Executive Summary

The purpose of this report is to:

1. inform Council that the Grant-in-Aid allocation process for the 2019/20 financial year has been completed;
2. present the list of provisional beneficiary awards.

2. Service Delivery and Budget Implementation Plan - IGNITE

Economic and Social Development and Tourism
Social Development

3. Compliance with Strategic Priorities

Provision of democratic, accountable and ethical governance
Provision and maintenance of municipal services
Creation and maintenance of a safe and healthy environment
The encouragement of structured community participation in the matters of the municipality
Promotion of tourism, economic and social development

4. Delegated Authority

None

5. Legal Requirements

Constitution of the Republic of South Africa, 1996 (The Constitution)
Local Government: Municipal Finance Management Act, No. 56 of 2003 (MFMA)
Overstrand Grant-in-Aid Policy

6. Background/Discussion/Evaluation/Conclusion

Background

Section 67 of the MFMA requires a municipality to ensure that certain conditions and criteria are met before funds are transferred to an organisation outside any sphere of government, otherwise than in compliance with a commercial transaction.

The Grant-in-Aid Policy (hereafter the Policy) provides the restrictions, application requirements and the eligible categories. Grants-in-Aid are limited in terms of the Policy to circumstances where it is reasonable and necessary for or incidental to the functions of a municipality as set out in section 156 of the Constitution, read with parts B of Schedules 4 and 5 of same.

The objective of the Policy is to complement the goals, objectives, programmes and actions of the Overstrand Municipality in order to create a sustainable, credible and caring municipality by empowering and building communities and enhancing growth and sharing through partnerships. It should provide the opportunity for the municipality to elicit the support of external organisations to deliver services which fall within the Municipality's area of responsibility and to achieve the objectives of the Municipal business plan as outlined in the Integrated Development Plan.

The Policy applies to all transfers of grants made by the Municipality. The total expenditure on grants may not exceed the budgeted amount of R400 000.00 for the 2019/20 financial year.

Discussion

The Grant-in-Aid applications opened on 19 March 2019 and closed on 23 April 2019. As required by the Policy, an advertisement appeared in the local newspapers for Kleinmond, Hermanus and Gansbaai (see attached Annexure D) informing interested parties. A total of 16 applications were received.

The applications were processed by the Manager: Social Development. The results were presented to the Donation Adjudication Committee (hereafter the Committee), represented by the Executive Mayor, Mayoral Committee Members for Finance and Economic Development and Tourism, the Municipal Manager and the Directors for Management Services, Finance and Local Economic Development. In terms of the Policy, the Adjudication Committee will evaluate the proposals received; has the power to make final awards, and must submit a report to Council of the municipality. Said report must contain particulars of each final award made, including the amount of each award, and the name of the organisation or body to whom the award was made. Accordingly, Annexure A, provides a detailed schedule of all the provisional beneficiaries, whilst Annexure B lists all the unsuccessful applicants, and Annexure C gives an overview of the distribution of allocations per Ward.

Having due regard for the Policy prescriptions and restrictions, the Committee provisionally awarded the beneficiaries with the amounts detailed in Annexure A, based on the merits of their applications. However, there are a number of requirements that applicants must include in their applications, which applied strictly, means that all of these aspects must be included and not some. Annexure A lists all the requirements that needs to be complied with and gives

a detailed overview of the completeness of the applications that are being considered for an award.

Whilst the Policy empowers the Committee to make final awards, the Committee cannot deviate from the policy prescripts. As such the Committee requests Council's permission to deviate from the Policy so as to enable the Committee to award the recommended beneficiaries.

The municipality will strive to assist unsuccessful applicants where and when possible through other sources or contributions.

7. Financial Implications

Source of Funding eg. Operating Budget Provisions (2019/2020)

Unique Key	: 20170525078187
Cost Account	: 10010278100000
Item Description	: OperMonetr: Other N-Profit Inst
Budget Provision 2019/2020	: R400, 000.00
Committed	: R400, 000.00
Balance Available	: R400, 000.00
Funds Required (*This report)	: R400, 000.00

8. Staff Implications

None

9. Comments from other Departments, Divisions and Administrations

None

10. Annexures

- Annexure A: Schedule of recommended beneficiaries
- Annexure B: List of unsuccessful applicants
- Annexure C: Grant-in-Aid Allocations per Ward
- Annexure D: Example of advertisement in local paper

RECOMMENDATION TO THE COUNCIL:

1. that the
 - (a) Grants-in-Aid: Schedule of recommended beneficiaries for the 2019/20 financial year; and
 - (b) Grants-in-Aid: Schedule of unsuccessful applicants 2019/20

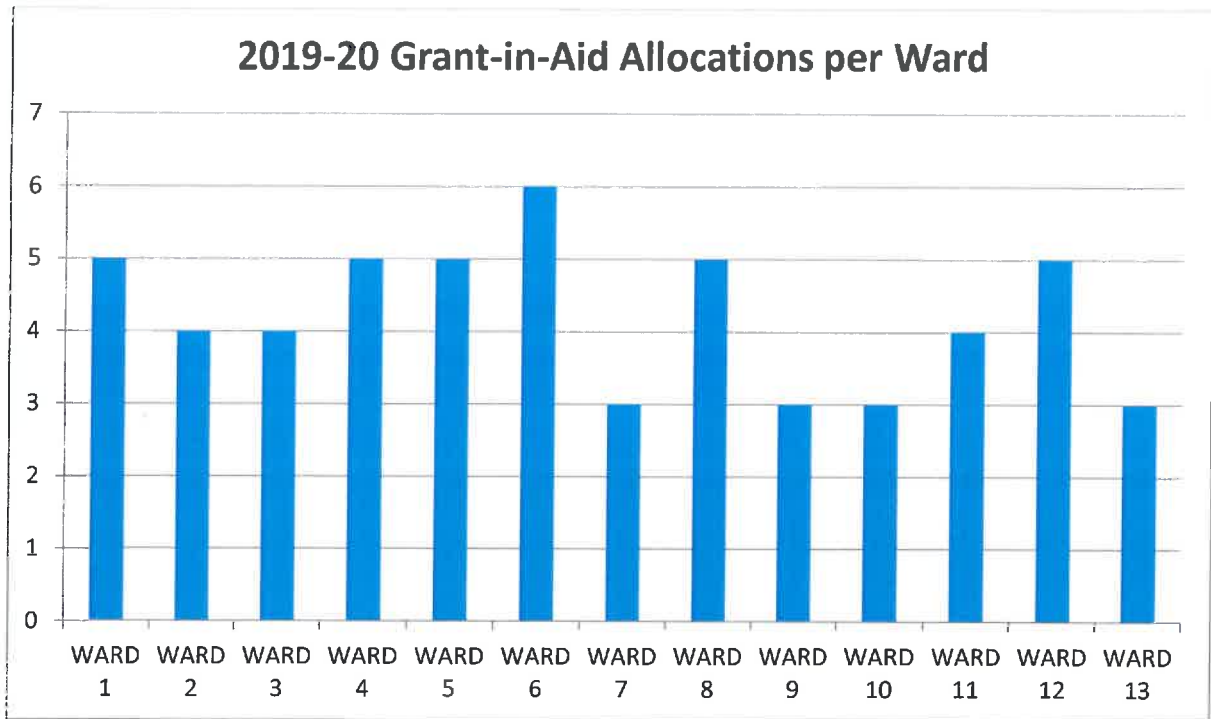
be noted; and

AGENDA OF THE MAYORAL COMMITTEE MEETING:**29 MAY 2019**

2. that the necessary deviations from the Policy **be approved** so as to enable the Committee to award the recommended beneficiaries.

RESPONSIBLE OFFICIAL:**GG SMIT****TARGET DATE FOR IMPLEMENTATION:****JULY 2019**

Grant-in-Aid 2019-20: <u>Unsuccessful Applicants</u>	
Name of Applicant:	Project
Klein River Bird Sanctuary	Klein River Bird Sanctuary
Child Welfare South Africa Kleinmond	KidsCan
Mooi Hawens Ministries	Soup Kitchen
Hermanus Fyn Arts	Community empowerment in arts and culture





AANSOeke OM HULPTOEKENINGS VIR DIE 2019/20 BOEKJAAR

Hiermee word geleentheid aan organisasies en ander instansies gebied om aansoek te doen by die Munisipaliteit Overstrand in die dien van hulptoekenings. Die doel van die hulptoekenings is om finansiële hulp te verleen aan nie-profit organisasies wat befondsing benodig gedurende die 2019/20 boekjaar vir die implementering van gemeenskapsprojekte in die Overstrand munisipale area.

Sodanig aansoek sal kragtens die bepalings van die munisipaliteit se Hulptoekeningsbeleid onweeg word. Dié beleid, tesame met die voorgeskrewe aansoekvorm, is op die munisipale webtuiste by www.overstrand.gov.za, beskikbaar of kan aangevra word.

Projekte wat vir hulptoekenings onweeg sal word, moet die Munisipaliteit Overstrand se doelstellings, oopmerke, programme en aksies aanvul. Die doel is om organisasies te ondersteun met gemeenskapsprojekte wat gemeenskapsontwikkeling in die munisipale area bevorder.

Slegs projekte onder die volgende kategorieë sal vir hulptoekenings onweeg word: gesondheid, omgewing, vaste afdel (reiniging), welsyn en maatskaplike ontwikkeling en sport en ontspanning; verwoys-assesblief na die Hulptoekeningsbeleid vir meer besonderhede.

Aansoek moet ons teen sakesluiting, naamlik 16h00, op Dinsdag 23 April 2019 bereik. Adresser asseblief geposte aansoek aan die **Direkteur: Plaaslike Ekonomie, Sosiale en Toerisme Ontwikkeling** by een van onderstaande adresse en dui duidelik aan dat dit 'n Aansoek vir 'n Hulptoekening is.

Fisiese Adres:
Munisipaliteit Overstrand
Korporatiewe Hoofkantoor
Magnolia Straat 1
Hermanus
7200

Posadres:
Posbus 20
Hermanus
7200

Geen laat, onvolledige of onvoldoende aansoek sal oorweeg word nie. Aansoek van vorige begünstigdes wat nie volledige finale verslae ingedien het nie, sal nie oorweeg word nie. Die Munisipaliteit hou die reg voor om nie 'n hulptoekening te maak aan enige of alle organisasies wat aansoek doen nie.

Navrae / versoek vir aansoekvorms:
Gerhard Smit: Tel: 028 313 8035; e-pos: gsmit@overstrand.gov.za

MUNISIPALE BESTUURDER
Kenningsweg 37/2019
19 Maart 2019

APPLICATIONS FOR GRANTS-IN-AID FOR THE 2019/20 FINANCIAL YEAR

Herewith the opportunity is presented to organisations and other institutions to submit applications to Overstrand Municipality for grants-in-aid. The purpose of these grants are to provide financial support to Non-profit organisations that need funding support for community projects in the municipal area during the 2019/20 financial year.

Applications will be considered in terms of the municipality's Grant-in-Aid Policy. This policy and the relevant application form is available on the Municipality's website www.overstrand.gov.za or can be requested.

Projects that will be considered for a grant-in-aid should complement Overstrand Municipality's goals, objectives, programmes and actions. The objective is to support external organisations in delivering services to communities which fall within the municipality's area of responsibility, to contribute towards community development.

Only projects under the following categories will be considered for a grant-in-aid: health, environment, solid waste (cleansing), social development and sport and recreation, please refer to the Grant-in-Aid policy for more detail.

Applications should reach us by no later than Tuesday, 23 April 2019, at close of business, viz 16h00. Please address mailed applications to the Director: local economic, social and tourism development on any of the addresses below and clearly indicate that it is a Grant-in-Aid Application.

Physical Address:
Overstrand Municipality
Corporate Head Office
1 Magnolia Street
Hermanus
7200

Postal Address:
PO Box 20
Hermanus
7200

No late, incomplete or non-compliant applications will be considered. Applications from previous beneficiaries who did not submit final comprehensive reports will not be considered. The municipality reserves the right not to allocate a grant-in-aid to any or all organisations applying for grants.

Enquiries / requests for application forms:
Gerhard Smit: Tel: 028 313 8035; e-mail: gsmit@overstrand.gov.za

MUNICIPAL MANAGER
Notice 37/2019
19 March 2019

IZICELO ZEMALI YESIBONELELO SIKARHULUMENTE SONYAKA-MALI WAMA-2019/20

Kunika eli thuba inlangano namanye amaziko ukuba afake izicelo zemali yesibonelelo sikarhulumenta kuMasipala wase-Overstrand ngeningono yokuxhasa ngemali iiprojekthi zoluntu kummandla walo masipala ngonyaka-mali wama-2019/20

Izicelo ziva kunikwa ingqwalasela phantsi koMgaqo-Nkqubo WeSibonelelo SeMail kaRuhulumente kaMasipala. Lo mgaqo-nkqubo kunye neTomu efanelekileyo yesicelo uyafumaneka kwijelo likamasipala elilei www.overstrand.gov.za okanye unokubelwa kwI-Ofisi kaSododophu okanye eyoMphathi wezoNkxibelelwano.

Iiprojekthi eziya kunikwa ingqwalasela yokufumana le mali yesibonelelo sikarhulumente kufuneka zihambisane nezinto ajoliswe kuzo, iningono, inqubo kunye nemisebenzi kaMasipala wase-Overstrand. Iningono kukuxhasa inlangano zangaphandle ekulhambiseni inkonzo ezinkokufanani noxanduva analo umasipala kuluntu, nokufaka isandla kuphuhliso loluntu kwanokuyila amaqhina obudlelwane obuhlela buhleli ukaze sikwazi ukuphumeza iningono zesiCwangciso SikaMasipala Sezoshishino njengoko sandlalwe kw-IDP. Lo mgaqo-nkqubo ukwavela amathuba okubonelelwa ngemali kwamaphulo adibeneyo kunye nee-afente zangaphandle ngelokulungabazana neeningono zophuhliso kurhulumente wezekhaya.

Ziprojekthi eziphantsi koludidi kuphela eziyakunikwa ingqwalasela yokufumana isibonelelo semali sikarhulumente: ezenzelo, ezenzelo esingqongileyo, ezenzelo kuma (ukucoca), uphuhliso lwemilo yoluntu, kwanezemidialo nolomwabo, nceda ujonge inqwadi yenkqubo "policy" yesicelo semali yesibonelelo "Grant-in-Aid" ukuba ufuna inkcazelo efhe vetshe.

Ezi zicelo zifanele zifike kutshi engadlulanga ulwesibini umhla we 23 Eprili wama-2019, ekupheleni komsebenzi, ngenisimbi yesi-16h00. Nceda uthumele imbalelwano zive kuMphathi: Wenkonzo zabasebenzi nakweyiphi idilesi kwezikhankanyweyo ngezantsi ze ubhale ngokucacileyo ukuba sisicelo semali yesibonelelo. "Grant-in-Aid Application"

Physical Address:
Overstrand Municipality
Corporate Head Office
1 Magnolia Street
Hermanus
7200

Postal Address:
PO Box 20
Hermanus
7200

Izicelo ezifike imvakwexesha, nezingagqitywanga ukugcwaliswa kunye nezingathobeli ngokwesicelo azisayi kunikwa ngalelo. Izicelo zabaxhamli zangaphambili abangazange bangenise ingxelo yokugqibela ebanzi zazi kuqatshelwa

Umasipala unelungelo lokunganikezeli ngemali yesibonelelo kuyo nayiphi na okanye kuzo zonke inlangano ezifaka izicelo zemali yesibonelelo.

Imibuzo yesicelo seTomu yesicelo nxibelelana no:

Gerhard Smit: kulembolo: 028 313 8035; imeyili: gsmit@overstrand.gov.za

UMPHATHI KAMASIPALA
Isiziso 37/2019
Umhla we-19 ka Matshi wama-2019